**Market Notice**

**Date: 18 November 2013**

**Subject:** Full Capital Redemption

***(*IMPERIAL BANK LIMITED*–“IPB3”)***

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In accordance with the Terms and Conditions of **IMPERIAL BANK LIMITED** notes, investors are herewith advised of the fullcapital redemption of the below note effective **04 December 2013.**

|  |  |  |  |
| --- | --- | --- | --- |
|  | **Capital Redemption Amount** |  | **Amount Outstanding After Capital Redemption** |
| **IPB3** | R300,000,000.00 |  |  R 0.00 |

For further information on the Note issued please contact:

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